



#### **OPERATIONAL WEBINAR SERIES:**

# INTERPRETING CLIENT ELIGIBILITY INFORMATION RETURNED IN PROVIDERONE

- Copy of this presentation located at <a href="http://hrsa.dshs.wa.gov/providerone/Webinars/ClientEligibilityWebinar.ppt">http://hrsa.dshs.wa.gov/providerone/Webinars/ClientEligibilityWebinar.ppt</a>
- Links to all resources located later in the presentation Washington State Health Care Authority





### After Webinar you can:

- Search for the ProviderOne Client ID in ProviderOne
- Determine if the client:
  - has Medical Assistance
  - has a spenddown balance that may affect eligibility
  - has any special limitations or restrictions
  - is enrolled in a Managed Care Plan
- View the categories of services the client is eligible to receive 2





### ProviderOne Eligibility Information

- Spenddown information!
- Benefit Service Packages (BSP) are hyperlinked to categories of services a client is eligible to receive
- Restrictions to a specific physician, hospital, or pharmacy
- Hospice coverage
- Developmental Disability Program and children with special healthcare needs
- ProviderOne Client ID (Instead of PIC)
- Automatically determines correct timeliness for delayed certification







### **Key Terms and Acronyms**

- Benefits Service Package (BSP)
- Rural Health Center (RHC)
- Regional Support Network (RSN)
- Federally Qualified Health Center (FQHC)
- Primary Care Case Management (PCCM)
- Community Services Office (CSO)
- Spenddown an expense or portion of an expense which has been determined by the Department to be a client liability







### How Do I Obtain Eligibility In ProviderOne

Select the proper user profile



Note: There are three different profiles that can be used for checking client eligibility in ProviderOne

- EXT Provider Eligibility Checker
- EXT Provider Eligibility Checker-Claims Submitter
- •EXT Provider Super User







### How Do I Obtain Eligibility In ProviderOne

Select "Benefit Inquiry" under the "Client" section of the Provider Portal

Online Services:	
Claims	Hide/Max
Claim Inquiry	
Claim Adjustment/Void	
On-line Claims Entry	
On-line Batch Claims Submission (837)	
Resubmit Denied/Voided Claim	
Retrieve Saved Claims	
Manage Templates	
Create Claims from Saved Templates	
Manage Batch Claim Submission	
Client	Hide/Max
Client Limit Inquiry	
Benefit Inquiry	

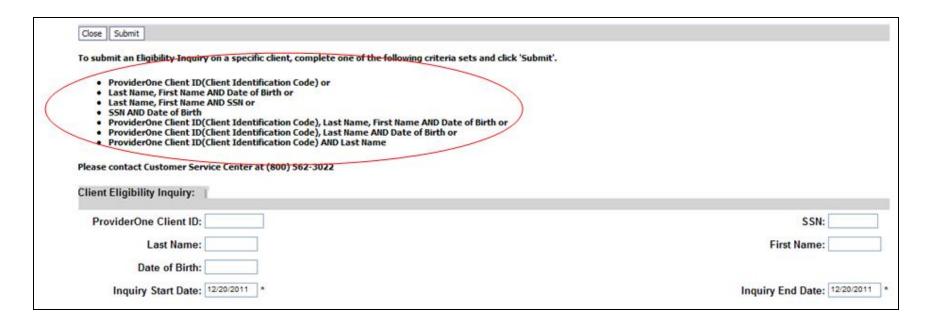






### How Do I Obtain Eligibility In ProviderOne

■ Use one of the search criteria listed along with the dates of service to verify eligibility

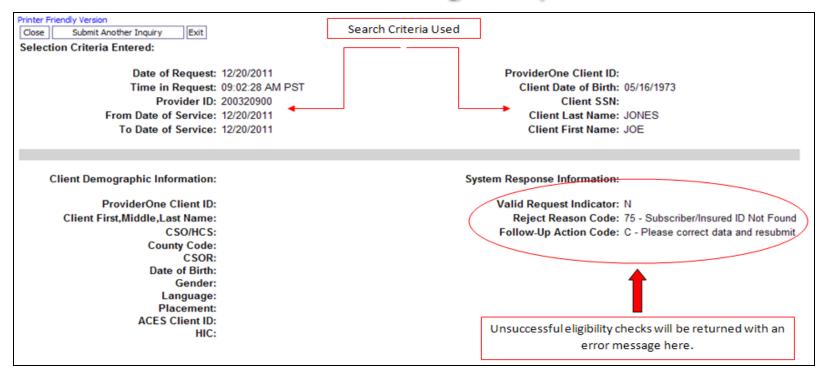








### Unsuccessful Eligibility Checks



Note: If unsuccessful eligibility error message is displayed a couple of issues could have happened:

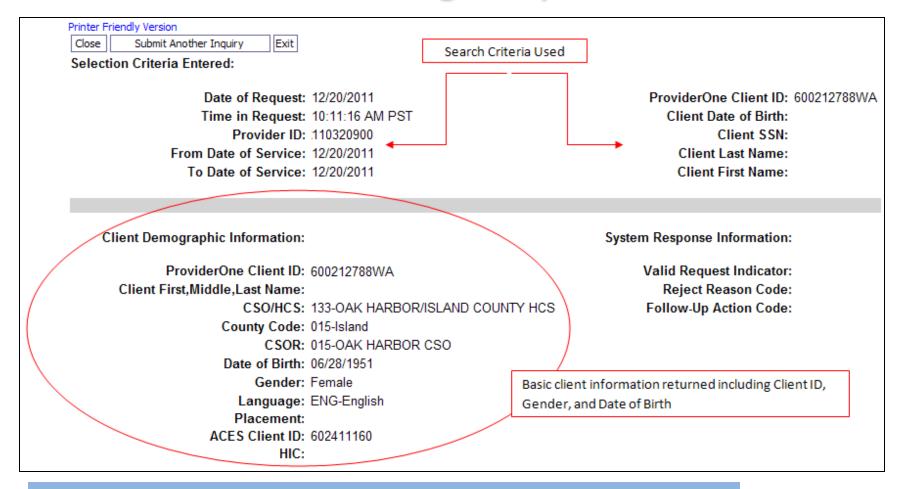
- Keying in of information is incorrect. Verify what was entered,
- Client is not eligible for dates of service entered.







### Successful Eligibility Checks



Note: Notice that the eligibility information can be printed out using the "Printer Friendly Version" link located in the upper left corner.







# Successful Eligibility Checks "Client Eligibility Spans"



Note: Clicking on the "Benefit Service Package" hyperlink will provide a list of covered services for the client.





### Spenddown Information

- Spenddown is a Client Liability
  - DSHS determines the Spenddown liability that a client is responsible for
  - DSHS does not pay for services or an expense used to meet a client's Spenddown liability and reduces a provider's payment by any amount that is determined to be a client liability
- Spenddown liability must be reported on claims for clients who
  - Become eligible for LCP-MNP by incurring medical expenses equal to or greater than the Spenddown liability, and some or all of those expenses are included in the claim
  - Receive medical services on the Medicaid eligibility start date
- Not all LCP-MNP clients are subject to Spenddown reporting
  - Aces coverage groups ending in 99 (e.g. S99,P99,F99)
    - May have a Spenddown liability
  - Aces coverage groups ending in 95 (e.g. S95, L95, C95)
    - Not required to meet a Spenddown requirement prior to eligibility







### Spenddown Information

- How do I find out if a client has Spenddown Liability?
  - Ask the client for a copy of the Medicaid approval letter that identifies the client's medical bills and the dollar amounts Medicaid used to determine Spenddown liability
- Call the customer service line at 1-800-394-4571 to find out the following:
  - The client's Medicaid eligibility beginning and ending dates, if questionable
  - If the claim was assigned to a client's Spenddown liability
  - The exact amount of the Spenddown liability that was assigned on the claim
- Review the client eligibility screens in ProviderOne

For further information regarding Spenddown, refer to memorandum 10-10 on the hyperlink below:

http://hrsa.dshs.wa.gov/download/Memos/2010Memos/10-10.pdf

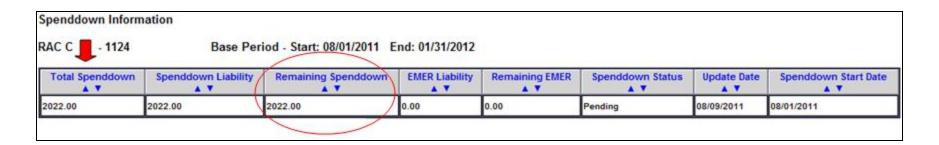






## Successful Eligibility Checks "Client Eligibility Spans" - Spenddown

Client Eligibility Spans								
Insurance Type Code  ▲ ▼	Recipient Aid Category (RAC) ▲ ▼	Benefit Service Package  ▲ ▼	Eligibility Start Date	Eligibility End Date	ACES Coverage Group	ACES Case Number	Retro Eligibility ▲ ▼	Delayed Certification ▲ ▼
MC: Medicaid	1030	Pending Spenddown - No Medical	04/01/2011	12/31/2999	<b>S</b> 99			



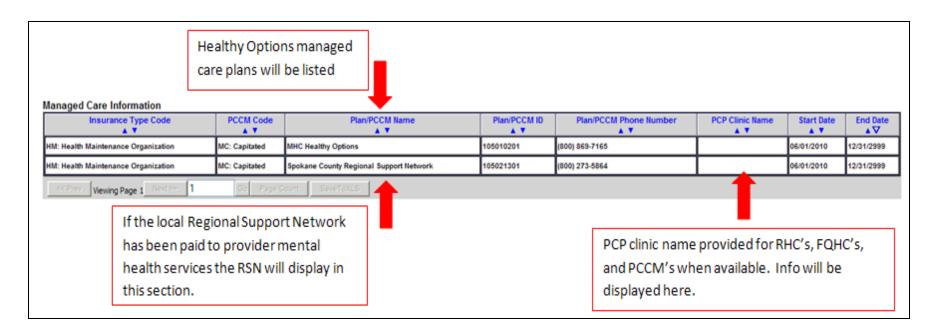
Note: Client may not have eligibility due to a "Spenddown" amount. If a remaining balance needs to be met, it will be shown here.







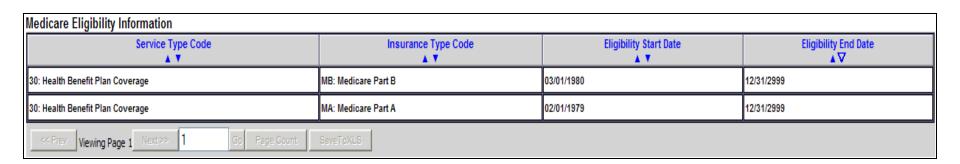
## Successful Eligibility Checks "Managed Care Information"







### Successful Eligibility Checks "Medicare Eligibility Information"



If client has Medicare Part A or Part B this information will be shown with the Medicare eligibility effective dates of service.

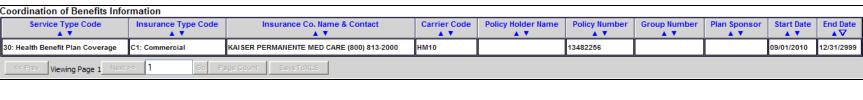






### Successful Eligibility Checks "Coordination of Benefits Information"

Will display phone number and any policy or group numbers on file with WA Medicaid for the commercial plans listed.



Coordination of Benefits Information									
Service Type Code  ▲ ▼	Insurance Type Code  ▲ ▼	Insurance Co. Name & Contact  ▲ ▼	Carrier Code ▲ ▼	Policy Holder Name  ▲ ▼	Policy Number  ▲ ▼	Group Number  ▲ ▼	Plan Sponsor ▲ ▼	Start Date  ▲ ▼	End Date ▲ ♥
30: Health Benefit Plan Coverage	C1: Commercial	RXAMERICA (800) 429-6686	S5644		Med Part D			01/01/2008	12/31/2011
30: Health Benefit Plan Coverage	C1: Commercial	STERLING LIFE INSURANCE COMPANY (360) 647-9080	H5006		Med Part C			03/01/2006	12/31/2010
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Note: The Coordination of Benefits section not only displays commercial insurance information but will also display the Medicare Part C and D plans.







### Successful Eligibility Checks "Restricted Client Information"

Client's may be restricted to specific Hospitals, PCP's, and Pharmacies for care

Restricted Client Information								
Assignment Type  ▲ ▼	Provider Name ▲ ▼	Provider Phone Number ▲ ▼	Period Start Date  ▲ ▼	Period End Date  ▲ ▽				
Hospital	MULTICARE HEALTH SYSTEM		01/05/2010	12/31/2999				
Pharmacy	WALGREEN CO		01/01/2010	12/31/2999				
Primary Care Physician	SEA-MAR COMMUNITY HEALTH CENTER		01/01/2010	12/31/2999				
Primary Care Physician	DITTMER, STEPHANIE		01/01/2010	12/31/2999				
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Note: If a client is restricted to specific providers, you will need to get a referral from these providers to see the client. Use this referral when billing your claims.

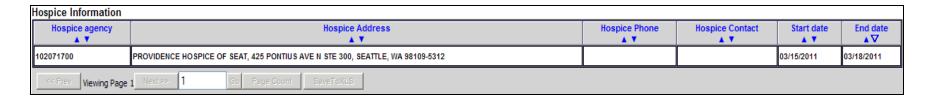






### Successful Eligibility Checks "Hospice Information"

Client's may be enrolled in a Hospice agency for care



Note: If a client is assigned to a Hospice agency, bill the Hospice agency for any care related to the client's terminal illness. WA Medicaid has paid a monthly payment to the agency to cover these services.

Note: If service is not related to the client's terminal illness, bill these services to WA Medicaid with a note "SCI=K" or with a statement "Not related to terminal illness".

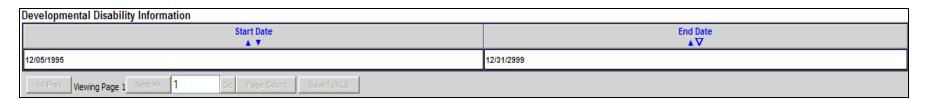






## Successful Eligibility Checks "Developmental Disability Information"

Client's may be enrolled in the "Developmental Disability" program.



Note: If a client is enrolled in the "Developmental Disability" program they could be entitled to additional services

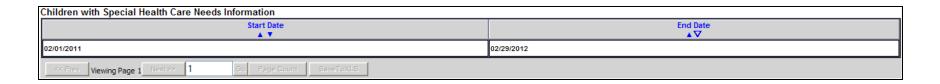






# Successful Eligibility Checks "Children with Special Health Care Needs Information"

■ Client's may be enrolled in the "Children with Special Health Care Needs (CSHCN)" program.



Note: If a client is enrolled in the "Children with Special Health Care Needs (CSHCN)" program they could be entitled to additional services







## Successful Eligibility Checks Information Source Data / Information Receiver Data

- Information Source Data is where the eligibility results were received from
- Information Receiver Data is the office that is requesting the eligibility

Information Source Data

Name: WA State DSHS

Identification Code Qualifier: PI: Payor Identification

Primary Identifier: 77045

Contact Name: WA State DSHS Provider Relations

Communications Number: (800) 562-3022

Information Receiver Data

Organization: Provider Name: Provider Number:







### **Helpful Links Related to Client Eligibility**

#### For the following Fact Sheets, use the hyperlink listed below:

**Client Services Card Fact Sheet** 

**Client Eligibility Verification Fact Sheet** 

Interactive Voice Response (IVR) Fact Sheet

**Magnetic Card Reader Fact Sheet** 

http://hrsa.dshs.wa.gov/providerone/Providers/Fact%20Sheets/FactSheets.htm

For the E-Learning Webinar on how to check eligibility in ProviderOne, use the hyperlink listed below:

http://hrsa.dshs.wa.gov/providerone/EEligibility.htm

For the Self-Paced Online Tutorial on how to check eligibility, use the hyperlink listed below:

http://hrsa.dshs.wa.gov/providerone/ProviderTutorials.htm

For the ProviderOne Billing and Resource Guide, use the hyperlink listed below:

http://hrsa.dshs.wa.gov/download/ProviderOne Billing and Resource Guide.html

